



ProTeus V User Manual - 9.7.x Addendum February 2009

Installation (Page 37)

Databases Supported

ProTeus Professional and Expert products are delivered with Microsoft SQL Server 2005 Express Edition database.

Operating Systems

Client Workstation

Windows 2000 Pro, w/SP4 or later
Windows XP Professional SP1 or later
Windows Vista (Business or Enterprise)

Server Operating System (ProTeus Expert or Professional)

Windows 2000 Pro, w/SP4 or later
Windows XP Professional SP1 or later
Windows Vista (Business or Enterprise)
Windows 2000 Server SP4
Windows Server 2003

Help Menu (Page 49) - Applies to ProTeus V v9.7.X

In the index for the help files disregard the ProLink and service request help files they are for an older version that is not supported in ProTeus V v9.7.x

Version –

Help > About will read version 9.7.X. Database version is DB06 for new installs.

Oracle not Supported with v9.7.0.x

Version 9.7.0 is not supported with Oracle.



ProTeus V User Manual - 9.7.x Addendum February 2009

**A note about
the Microsoft
Windows
2000/XP
Multilingual
User Interface
(MUI)**

(Page 38) - Applies to ProTeus V v9.7.X

***Updated
Languages***

Arabic translation updated.
Russian translation updated.

Approvals (Page 91)

***Prerequisites to
Being Able to
Approve***

Login case sensitivity has been removed.

Closing Work Orders (Page 103)

***Closing
Individual Work
Orders***

When the Quick Close option is chosen, the user has the option to change the Default Date that will be used for the Completion Date of the work order as well as the Labor Completion Date. Once the user selects Quick Close, a dialogue will appear allowing the user to change the date displayed. *Hours at Rate 1* will be filled in with the value from *Est. Hours*, unless that value is empty, as well. In that case, it will default to 1.

During Quick Close or regular Close operations, a progress bar will now be displayed, along with a 'Cancel' option.



ProTeus V User Manual - 9.7.x Addendum February 2009

DM Active Master File (Page 115)

Assigning a Work Order

The e-mail address used will be drawn from the E-Mail Address field in the Employee module. Checkboxes have been added for “E-Mail Work Order,” and “Add Employee to Labor.” If these options are checked, the work orders selected in the Quick List will be e-mailed individually to the employee selected in the dialogue. The employee will also be added to the Labor tab for each work order. The checkbox settings are saved per login in the Eagle Technology, Inc. files stored on the local machine. The e-mail address will be retained with the work order.

DM Template Master File (Page 129)

Activating a DM Template Work Order

In order to batch activate DM Templates in the quick list, hold down the SHIFT or ALT key while selecting work orders and then right click and select Activate from the submenu.

Equipment Master File (Page 138)

Equipment Tab

The Model No. field has been expanded to 32 characters.



ProTeus V User Manual - 9.7.x Addendum February 2009

Inventory (Page 150 and 152) - Applies to ProTeus V v9.7.X

Create Requisition Updated the Create Requisition Feature.

Quantity Allocated Updated the quantity allocated field.

PM Active Master File (Page 185)

Assigning a Work Order The e-mail address used will be drawn from the E-Mail Address field in the Employee module. Checkboxes have been added for "E-Mail Work Order," and "Add Employee to Labor." If these options are checked, the work orders selected in the Quick List will be e-mailed individually to the employee selected in the dialogue. The employee will also be added to the Labor tab for each work order. The checkbox settings are saved per login in the Eagle Technology, Inc. files stored on the local machine. The e-mail address will be retained with the work order.

Print Work Orders (Page 193)

Printing Multiple Work Orders In DM History, DM Active, PM History, PM Archive, Purchasing History, and Purchasing Archive, users can select multiple records and right-click to print in the Quick List. The generated report will display all the selected records.



ProTeus V User Manual - 9.7.x Addendum February 2009

Purchasing Master File (Page 199)

Quick Screen Data Entry

The field 'Amendment No.' has been removed from the Quick List and Quick Screen.

Requisition Tab

The field 'Amendment No.' has been removed from the Requisition tab. (Page 200)

Receiving (Page 213) – Applies to ProTeus V v9.7.X

Receiving Function

The Receiving Function was updated. All receiving **MUST** be received through the Receiving Details Tab.

Receiving History Master File (Page 215)

Overview of Receiving History Master File

The Invoice No. or Packing Slip No. can be changed until the PO has been closed.

1. Click in the Invoice No. or Packing Slip No. field on the Quick List tab.
2. Click on the icon with the three dots and a dialogue box will pop up and give you the possibility to enter or edit the appropriate number.

Note: The dialogue will not get displayed when clicking on the icon for records whose PO is closed.

3. Check the checkbox "Apply this Invoice No. (or Packing Slip No.) to all items with this PO No." if you want to use the entered number for all records that have the same PO No.



ProTeus V User Manual - 9.7.x Addendum February 2009

From the Shipment tab, the Invoice No. (or the Packaging Slip No.) can be entered directly into the respective field. The checkbox will be grayed out until the user clicks into the field.

Scheduling (Page 228 and 236)

Color Codes

A color coded key has been added to the 'Yearly' view in the Scheduler to assist users in determining what type of work order is being displayed in the grid.

Resource Assignment

The Cycle Type designation has been removed from the Resource Assignment pane.

Mobile (Page 281) – Applies to ProTeus V v9.7.X

PM Master

The mobile tab was updated.

OS Compatability

ProTeus mobile for Professional and Enterprise - For use with hand held devices that are running Windows Mobile 5 or higher.

Mobile Barcode

The ProTeus mobile will have a barcode option for Professional and Enterprise. For use with hand held devices that are running Windows Mobile 5 or higher and a barcode reader (Code 39). With Mobile Barcode you will have the ability to do physical inventory transactions, update equipment runtime and receive parts for an existing P.O.



ProTeus V User Manual - 9.7.x Addendum February 2009

ProLink Web Browser Service Request (Page 287)

Only ProLink II Service Request is supported with ProTeus V 9.6.5.

ProLink III

- Applies to Proteus V v9.7.X / ProLink III (Page 285)
ProLink III requires Proteus V Professional/Enterprise v9.7.X or higher. Drop downs were added so that you can select Equipment and the Requestor from a drop down list. You can now view DM active work orders from the requestor page. Improvements have been made to the screen layout. The word Reject has been replaced with Decline. Enhanced security features were added.

Import Utility (Page 297)

The Import Utility requires a login. Only the 'MM' account can use the Import Utility. Other members of the MAINTENANCEMANAGER group **cannot** use the Import Utility.

Rights (Page 307)

Adding a User to a Group using SQL Express database

Add Login – The SQL Express Security prevents the Group Rights program from using a password that is identical to the login name.



**ProTeus V User Manual - 9.7.x Addendum
February 2009**

SMTP Mail Authentication (Page 325)

***Establishing
Mail
Authentication***

For special customer requirements it is possible to use other port numbers than the default of 25.